

Date: 11th July, 2025

**The Board of Directors
SJP Ultrasonics Limited**

Gala No. 1 and Gala No. 2, Shiv Shankar Industrial
Complex 2, Bhutpada, Building No.5, Opp. Golden
Chariot Hotel, Highway, Vasai East, Palghar - 401 208,
Maharashtra, India

Dear Sir,

Re: Proposed initial public offering of [●] ("Equity Shares") of SJP Ultrasonics Limited (the "Company") (referred to as the "Issue").

We, the undersigned, do hereby confirm that we are bankers to the Company. We also provide our consent for our name to be inserted as a 'Banker to the Company' in the Draft Prospectus and the Prospectus ("Issue Documents") that the Company intends to file with the SME Platform of Bombay Stock Exchange Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Mumbai at Maharashtra ("RoC") or any other authority as may be applicable, and any other document to be issued or filed in relation to the Issue. The following information in relation to us may be disclosed:

Name	Vidhi Singh
Address	IDFC First Bank Ltd Kandivali Thakur Village Branch Shop no 5,5A Gokul Residency Thakur Village Kandivali East Mumbai 400101
Contact Person	Vidhi Singh
Telephone Number	8657411388
Fax Number	Na
Email ID	kandivalithakurvillage.branch@IDFCBANK.COM
Website	www.idfcfirstbank.com
CIN	L65110TN2014PLC097792

We confirm that we will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange where the Equity Shares are proposed to be listed. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Issue Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents of the Company.

IDFC FIRST Bank Limited

Ground Floor, Shop No. 5 And Shop No. 5A, Gokul Residency, Thakur Village, Kandivali East, Mumbai - 400 101.

Registered Office: KRM Towers, 7th Floor, No.1, Harrington Road, Chetpet, Chennai - 600 031. Tel: +91 44 4564 4000 Fax: +91 44 4564 4022
CIN : L65110TN2014PLC097792 bank.info@idfcfirstbank.com www.idfcfirstbank.com

Yours faithfully,
For IDFC BANK LIMITED

Authorized Signatory

Name: Vidhi Singh

Designation: Branch Manager



Place: Mumbai

Cc to:

Lead Manager to the Issue

Khandwala Securities Limited

Vikas Building, Ground Floor,
Green Street, Fort, Mumbai – 400 023,
Maharashtra, India.

Legal counsel to the Issue

Ayushman Sharma

Designated Partner

Rudraaksh Legal Consultants LLP

680, Sector 10, Faridabad,

Haryana 121006

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SR. NO. 2483349