

CHIRAG NATVARLAL BAROT

Gala No. 1 and Gala No. 2, Shiv Shankar Industrial Complex 2, Bhutpada, Building No.5,
Opp. Golden Chariot Hotel, Highway, Vasai East, Palghar - 401 208, Maharashtra, India.
Email id - accounts01@sjpultrasonics.in | Contact No. - +91 865 751 2995

Date: 07-08 2025

The Board of Directors

SJP Ultrasonics Limited

Gala No. 1 and Gala No. 2, Shiv Shankar Complex 2, Bhutpada,
Bldg No.5, Opp. Golden Chariot Hotel, Highway,
Vasai East, Thane - 401 208, Maharashtra, India.

Khandwala Securities Limited

G-II, Ground Floor, Dalamal House

Nariman Point, Mumbai – 400 021, Maharashtra, India.

(Khandwala Securities Limited referred to as the “Lead Manager”)

Dear Sir/Madam,

Re: Proposed Initial Public Offering of Equity Shares Of Face Value Rs. 10/- Each (“Equity Shares”) by SJP Ultrasonics Limited (“Company”) (Referred to as the “Issue”)

Sub: Consent for inclusion of name as Chief Financial Officer of SJP Ultrasonics Limited (“The Company” Or “The Issuer”)

I, **Chirag Natvarlal Barot**, do hereby confirm that I am the Chief Financial Officer of the Company. I hereby consent to my name being included as the Chief Financial Officer of the Company in the Draft Prospectus and the Prospectus (“**Issue Documents**”) of the Company to be filed with the SME Platform of Bombay Stock Exchange Limited where the Equity Shares are proposed to be listed (“**Stock Exchange**”) and with the Registrar of Companies, Maharashtra at Mumbai (“**RoC**”) or any other authority as may be applicable.

The following information in relation to the Chief Financial Officer may be disclosed:

Name: Chirag Natvarlal Barot

Address: Gala No. 1 and Gala No. 2,
Shiv Shankar Industrial Complex 2,
Bhutpada, Building No.5,
Opp. Golden Chariot Hotel, Highway,
Vasai East, Palghar - 401 208,
Maharashtra, India

Telephone: +91 865 751 2995;

Fax: N.A;

E-mail: accounts01@sjpultrasonics.in

I further confirm that the above information in relation to me is true and correct.

Further, except as disclosed below, as on the date of the Draft Prospectus, I confirm that me and my associates do not hold any Equity Shares of the Company: *NIL*

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue. I represent that my execution, delivery and performance of this consent has been duly authorised by all necessary actions (corporate or otherwise).

I confirm that I will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from me, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

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This certificate is for information and for inclusion in the Issue Documents and other Issue related materials to be issued by the Company in relation to the Issue. I hereby consent to the aforementioned details being included in the Issue Documents and submission of this certificate as may be necessary, to any regulatory authority and / or for the records to be maintained by the Lead Manager in connection with the Issue and in accordance with applicable law. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the offering document or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Prospectus of the Company.

Yours faithfully,



Chirag Natvarlal Barot
Chief Financial Officer

CC to:

Legal counsel to the Issue
M/s Rudraaksh Legal Consultants LLP
680, Sector 10, Faridabad, Haryana 121006