



RUDRAAKSH LEGAL CONSULTANTS LLP

Date: 16/09/2025

To,
The Board of Directors
SJP Ultrasonics Limited
Gala No. 1, Shiv Shankar Complex-11,
Survey No. 41, 43/2, Village Waliv,
Palghar, Maharashtra 401208

SUBJECT: CONSENT FOR INCLUSION OF NAME AS LEGAL ADVISOR OF SJP ULTRASONICS LIMITED
(“THE COMPANY” OR “THE ISSUER”)

RE: PROPOSED INITIAL PUBLIC OFFER (‘IPO’) OF UP TO 35,00,000 (THIRTY FIVE LAKHS ONLY) EQUITY
SHARES BY YOUR COMPANY

Dear Sir,

We, the undersigned, hereby consent to act as the ‘Legal Advisors to the Issue’ and to the inclusion of our name and contact details, in the Draft Prospectus and the Prospectus intended to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”), the SME Platform of the Bombay Stock Exchange Limited (“SME BSE”) and the Registrar of Companies, Maharashtra at Mumbai, in respect of the Issue.

We hereby authorize you to deliver this letter of consent to the RoC, Maharashtra at Mumbai, pursuant to the provisions of Sections 23 and 62(1)(c) of the Companies Act, 2013, as amended and any other regulatory or statutory authority as required by law.

We also authorize you to disclose following details in the Draft Prospectus and Prospectus of the Company:

Name	Ayushman Sharma
Phone Number	+91 9654927061
Email	ayushman.sharma@rlcllp.com
Registration Number	D/7288/2023

Sincerely,
For and on behalf of
Rudraaksh Legal Consultants LLP

Ayushman Sharma
Designated Partner
DPIN: 10960449
Bar Council Registration Number: D/7288/2023

Registered Address: 680, Sector 10, Faridabad, Haryana 121006
Email address: ayushman.sharma@rlcllp.com; compliance@rlcllp.com
Phone: +91 9953822226; +91 9654927061